MEGAWIDE

INVESTOR RELATIONS

Company Presentation

As of Q3 2016

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1997

- **Megawide** is established as a pure construction firm

2004

- First high-rise residential project: **Residencia de Regina**

2007

- Obtained **Triple-A PCAB License**
- First **SM Development Corporation** project

2011

- **Initial Public Offering**
- Constructed the **Precast Plant** in Taytay
- Kicked-off the **five-year diversification plan**

2012

- Awarded the **PPP for School Infrastructure Project - Phase 1** (Citicore-Megawide Consortium, Inc.)

2014

- Awarded the **Mactan Cebu International Airport project** (GMR Megawide Cebu Airport Corporation)
- Obtained **ISO 9001:2008 and ISO 14001:2004 certifications**

2015

- Awarded the **Southwest Integrated Transport System project** (MWM Terminals)

2016

- Registered the **highest order book since 2011**

MEGAWIDE
ENGINEERING EXCELLENCE

COMPANY BACKGROUND

MEGAWIDE

MEGAWIDE | Mactan Cebu International Airport | MWM TERMINALS | CITICORE POWER

*Expected to be folded in Q1 2018

Engineering, Procurement & Construction

Airport

Progressive Property Development

Renewable Energy

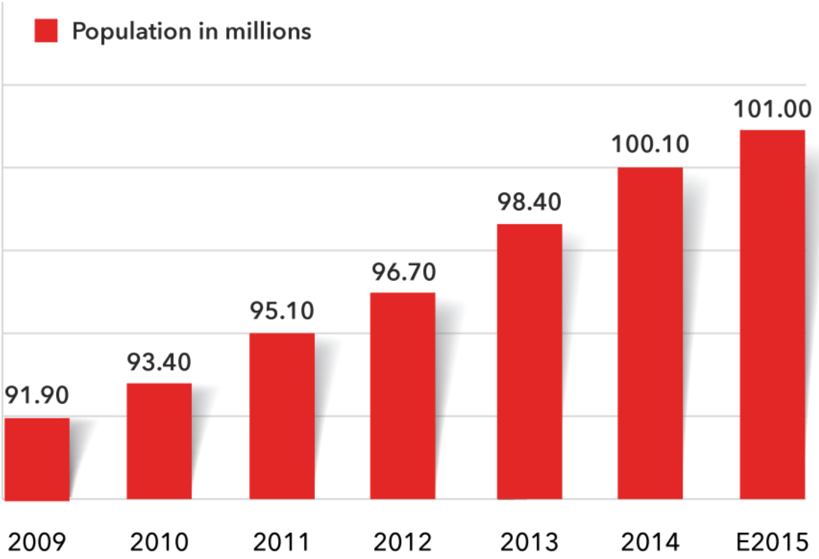
COMPANY BACKGROUND

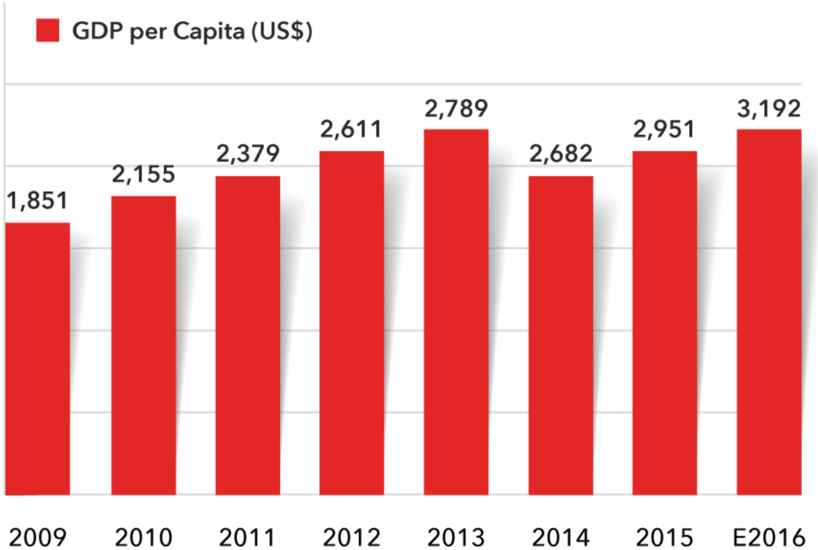
Megawide (PSE: MWIDE) is a publicly listed diversified engineering conglomerate focused in Construction and Infrastructure Development.

1. The **Largest Building Construction Company** in the Country
2. **Largest Private Airport Operator** in the Philippines
3. **Progressive Property Developer** in the Country
4. Fast growing **Pure Renewable Energy Power Generator** in the Philippines

ENGINEERING EXCELLENCE

PHILIPPINES – A SNAP SHOT





Land Size:
300,000 sq km

Median Age:
24 years old

Unemployment:
6.2%


Duterte admin to spend P7T for infra in next 6 years
(philstar.com) | Updated August 15, 2016 - 4:29pm

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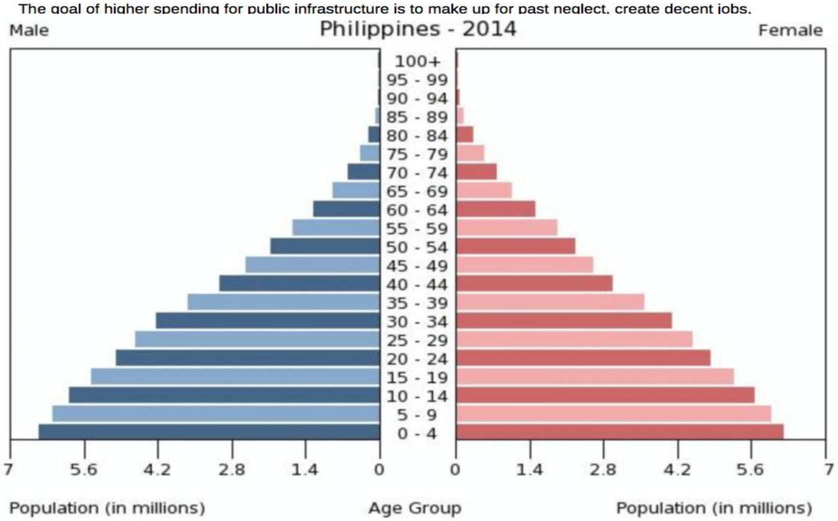
In this Tuesday, Aug. 11, 2015 photo, Filipino passengers ride a crowded train of the Manila Metro Rail Transit System during rush hour in the financial district of Makati, Philippines. **AP/Aaron Favila**

MANILA, Philippines — Public infrastructure spending will be in the neighborhood of P7 trillion from 2017 until 2022, the Department of Budget and Management (DBM) said.

The goal of higher spending for public infrastructure is to make up for past neglect, create decent jobs,



MEGAWIDE
ENGINEERING EXCELLENCE

FINANCIAL POSITION – BALANCE SHEET Q3 2016

	As of Sept 30, 2016		As of Dec 31, 2015		Increase (decrease)	
	Consolidated	Parent	Consolidated	Parent	Consolidated	Parent
ASSETS						
Cash & Financial Assets	P 10,469.58	P 8,290.97	P 9,262.98	P 9,067.63	13%	9%
Trade Receivables	4,598.95	4,825.86	7,805.46	7,963.46	(41%)	(39%)
Construction Materials	560.49	560.49	292.79	292.79	91%	91%
Cost in Excess of Billings	2,547.27	2,547.27	3,553.70	3,553.70	(28%)	(28%)
Other Current Assets	1,827.45	1,743.51	1,580.54	1,463.95	16%	19%
Total Current Assets	**20,003.74**	**17,968.10**	**22,495.47**	**22,341.53**	(11%)	(20%)
Concession Assets	18,724.97	-	16,369.90	-	14%	0%
Property, Plant &Equipment	5,123.77	5,090.33	4,948.12	4,928.22	4%	3%
Investments in Subs and JVs	885.68	4,054.06	818.79	4,023.45	8%	1%
Other Non Current Assets	2,844.99	285.72	3,882.56	245.01	(27%)	17%
Total Non Current Assets	**27,579.41**	**9,430.11**	**26,019.37**	**9,196.68**	6%	3%
TOTAL ASSETS	**P 47,583.15**	**P 27,398.21**	**P 48,514.84**	**P 31,538.21**	(2%)	(13%)
LIABILITIES						
Current Loans	P 2,733.37	P 2,733.37	P 3,591.60	P 3,591.60	(24%)	(24%)
Trade Payables	7,017.04	6,383.61	6,664.24	6,384.94	5%	0%
Advances from customers	1,430.02	1,430.02	1,692.22	1,692.22	(15%)	(15%)
Billings in Excess of Costs	881.56	881.56	590.42	590.42	49%	49%
Other Current Liabilities	65.04	35.90	108.75	46.76	(40%)	(23%)
Total Current Liabilities	**12,127.03**	**11,464.46**	**12,647.23**	**12,305.94**	(4%)	(7%)
Non Current Loans	21,205.10	5,093.42	18,950.80	5,003.53	12%	2%
Other Non Current Liabilities	371.79	78.22	312.61	70.81	19%	10%
Total Non Current Liabilities	**21,576.89**	**5,171.64**	**19,263.41**	**5,074.34**	12%	2%
TOTAL LIABILITIES	**33,703.92**	**16,636.10**	**31,910.64**	**17,380.28**	6%	(4%)
EQUITY	P 13,879.23	P 10,762.11	P 16,604.20	P 14,157.93	(16%)	(24%)

MEGAWIDE
ENGINEERING EXCELLENCE

FINANCIAL POSITION – INCOME STATEMENT Q3 2016

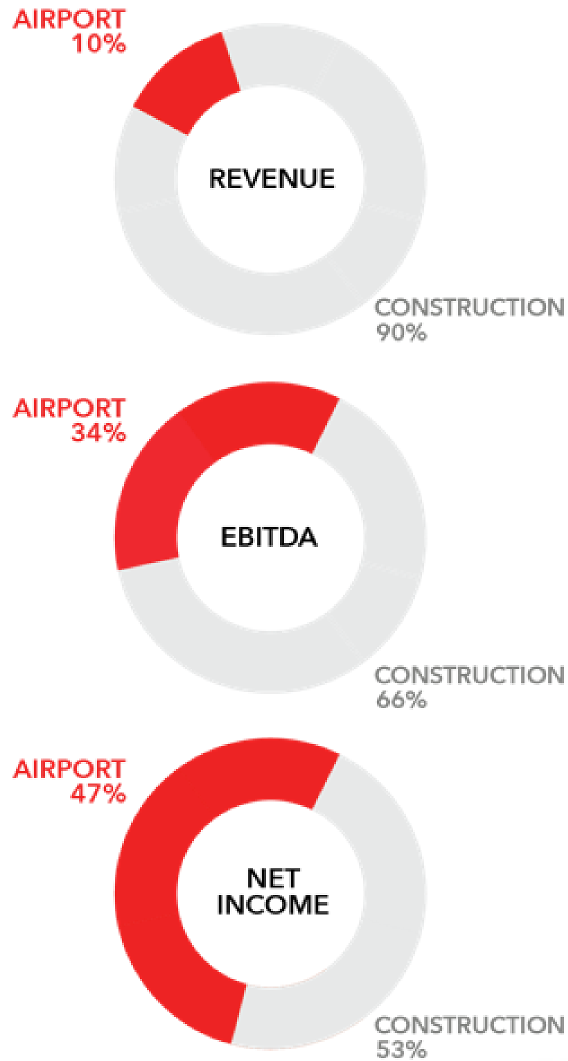
	Sept 30, 2016	%	Sept 30, 2015	%	Movement	%
REVENUES						
Contract Revenues	P 12,347.29		P 9,686.00		P 2,661.30	27%
Airport Operations Revenues	1,379.37		1,102.98		276.39	25%
	13,726.67	100%	10,788.98	100%	2,937.69	27%
DIRECT COSTS						
Contract cost	10,463.59		8,088.29		2,455.29	31%
Cost of airport operations	255.21		245.17		10.03	4%
	10,718.79	78%	8,253.47	76%	2,465.33	30%
GROSS PROFIT	3,007.88	22%	2,535.51	24%	472.36	19%
OTHER OPERATING EXPENSES	742.63	5%	535.69	5%	206.94	39%
OPERATING PROFIT	2,265.25	17%	1,999.82	19%	265.43	13%
OTHER INCOME (CHARGES)						
Finance Costs	(431.82)	(3%)	(403.25)	(4%)	(28.56)	7%
Finance income	99.80	1%	88.32	1%	11.48	13%
Others – net	52.22	0%	56.98	1%	(4.76)	(8%)
	(279.80)	(2%)	(257.95)	(2%)	(21.84)	8%
PROFIT BEFORE TAX	1,985.45	14%	1,741.86	16%	243.58	14%
TAX EXPENSE	375.68	3%	454.64	4%	(78.97)	(17%)
NET PROFIT	**P 1,609.77**	12%	**P 1,287.22**	12%	**P 322.55**	25%
Net Profit Attributable to:						
Parent Company	P 1,307.83		P 1,131.53		P 176.31	16%
Non-controlling Interest	301.94		155.69		146.25	94%
	P 1,609.77		**P 1,287. 22**		**P 322.55**	25%
EPS	**P 0.48**		**P 0.38**			

MEGAWIDE
ENGINEERING EXCELLENCE

RESULTS OF OPERATIONS – INCOME

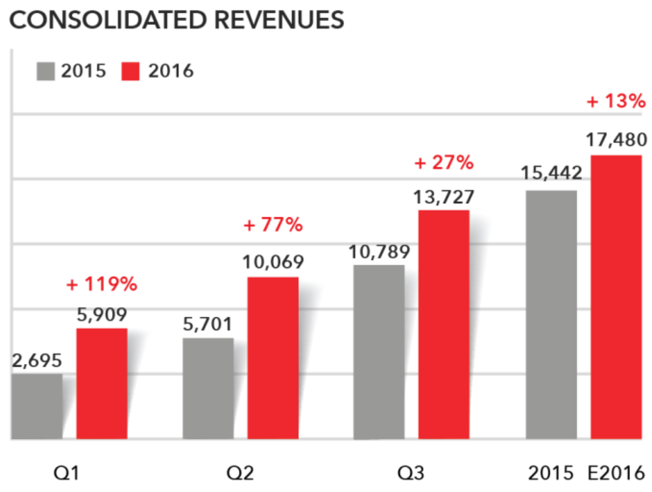
RESULTS OF OPERATIONS – Q3 2016

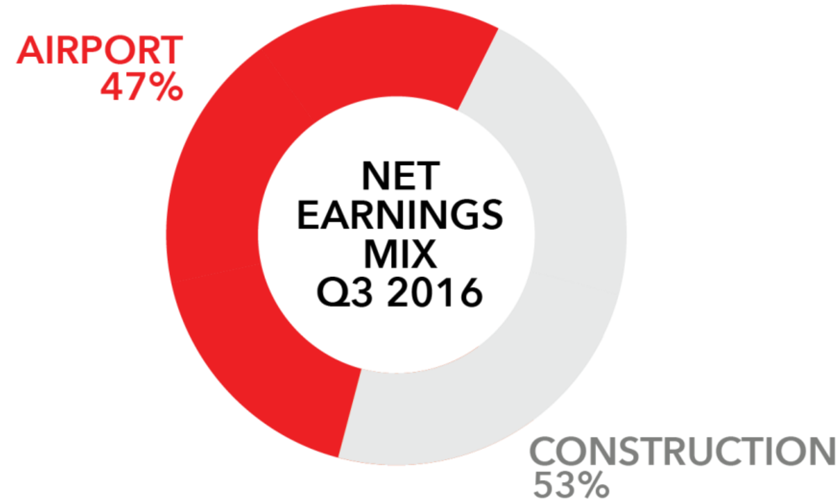
	Actual 2015	Actual 2014	% Change	Q3 2016	Q3 2015	% Change
Consolidated Revenues						
Construction	13,958	9,842	42%	12,347	9,686	27%
Airport	1,484	200	642%	1,379	1,103	25%
Total	15,442	10,042	54%	13,727	10,789	27%
Consolidated EBITDA						
Construction	2,059	1,769	16%	1,889	1,815	4%
Airport	971	90	979%	982	728	35%
Total	3,030	1,859	63%	2,871	2,543	13%
Consolidated Net Income						
Construction	973	838	16%	854	898	(5%)
Airport	501	49	922%	755	389	94%
Total	1,474	887	66%	1,610	1,287	25%

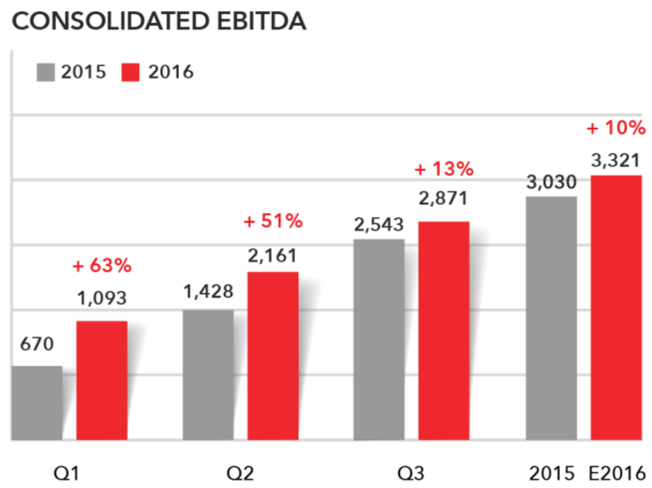


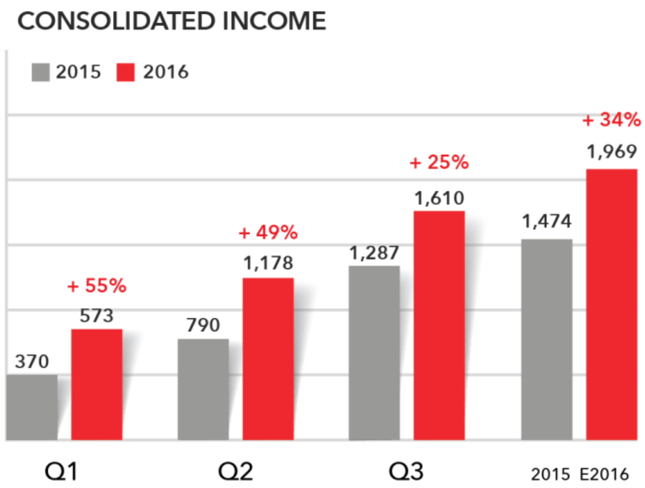
MEGAWIDE
ENGINEERING EXCELLENCE

RESULTS OF OPERATIONS – KEY METRICS Q3 2016









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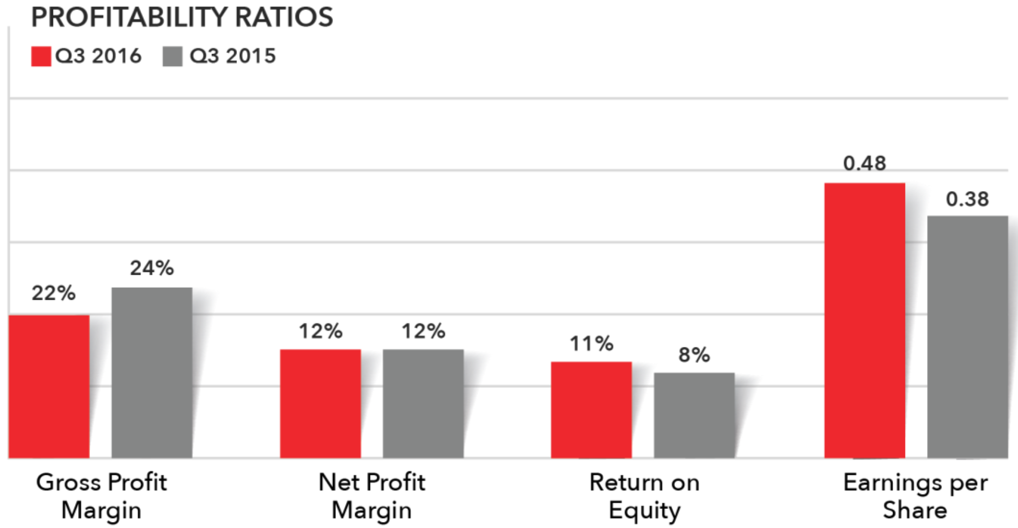
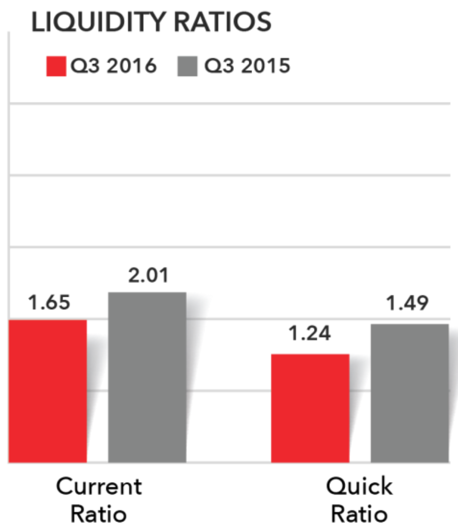
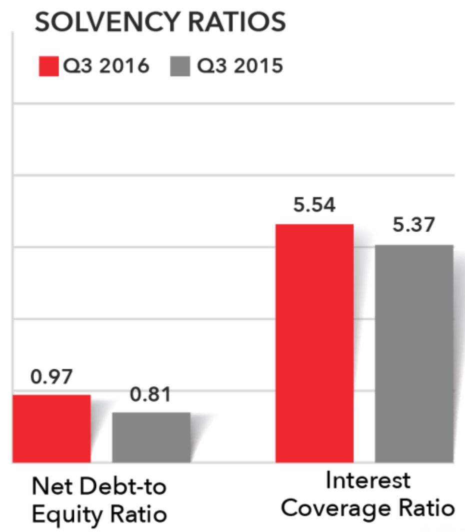






MEGAWIDE
ENGINEERING EXCELLENCE

RESULTS OF OPERATIONS – KEY METRICS Q3 2016

	As of Sept 30, 2016	As of June 30, 2016	As of Dec 31, 2015
	Consolidated	Consolidated	Consolidated
Gross Profit Margin			
Construction Segment	15%	17%	15%
Airport Segment	81%	81%	77%
Consolidated	**22%**	**23%**	**21%**
EBITDA Margin			
Construction Segment	15%	17%	15%
Airport Segment	71%	68%	65%
Consolidated	**21%**	**21%**	**20%**
Net Profit Margin			
Construction Segment	7%	8%	7%
Airport Segment	55%	54%	34%
Consolidated	**12%**	**12%**	**10%**

MEGAWIDE
ENGINEERING EXCELLENCE

1 CONSTRUCTION OPERATIONS

The Megawide Engineering Excellence

- Most advanced pre-cast construction facility in Asia
- Largest fully computerized and automated Batching Plants in the Philippines
- Innovative formworks system from Germany
- Young and modern fleet of equipment

TAYTAY PRECAST FACILITY PROFILE

Location	Taytay, Rizal
Operation Since	September 2012
Land Area	100,000 sqm.
Production Area	17,000 sqm.
Max Production Capacity	72,000cu.m./year 6,000 cu.m./month)

MEGAWIDE
ENGINEERING EXCELLENCE

1 THE LEADING CONSTRUCTION COMPANY BUSINESS IN THE COUNTRY

- Megawide is a Triple-AAA PCAB Licensed general contractor primarily engaged in civil, structural and architectural works, MEPF, and other specialty engineering services.

- Megawide has constructed over *6.5 million square meters* of gross floor area for most of the top companies and developers in the country.

MEGAWIDE
ENGINEERING EXCELLENCE

1 THE LEADING CONSTRUCTION COMPANY BUSINESS IN THE COUNTRY

PPP Projects won during the Aquino Administration

Mactan-Cebu International Airport

Developer	GMR-Megawide Cebu Airport Corporation
Location	Airport Road, Lapu-Lapu City
Agreement	Build-Operate- Transfer
Duration	25 Years
Project Cost	Php 34 B

Southwest Integrated Transport System

Developer	MWM Terminals
Location	Cavite Expressway, Paranaque City
Agreement	Build-Transfer-Operate
Duration	35 Years
Project Cost	Php 3.5 B

PPP for School Infrastructure Project 1, 2

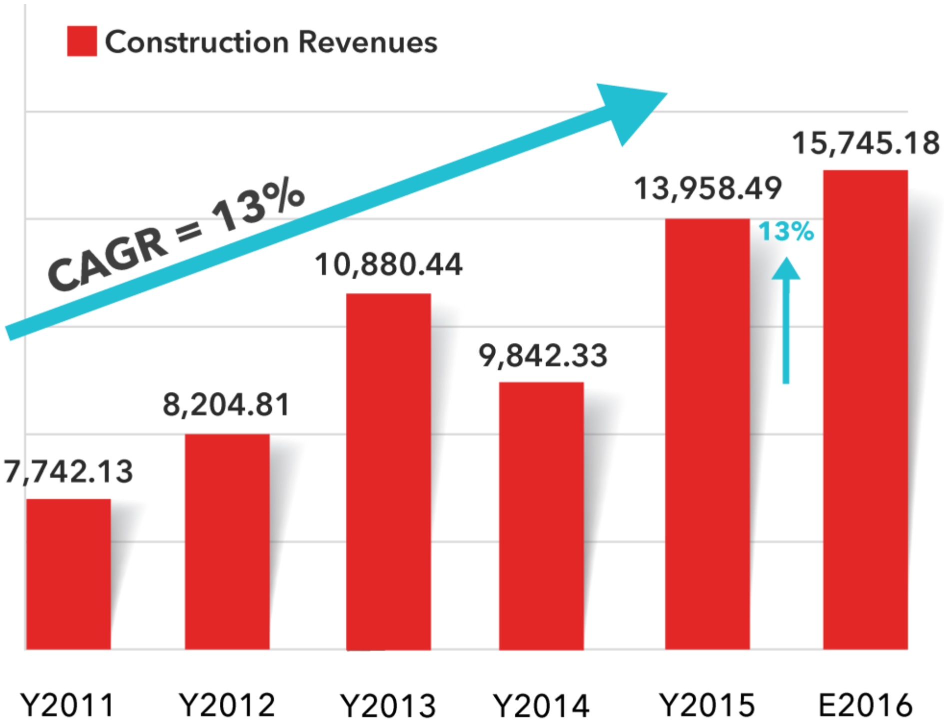
Phase 1 Developer	Citicore-Megawide Consortium, Inc.
Location	Region III and IVA
Agreement	Build-Lease-Transfer
Duration	10 Years
Phase 2 Developer	Megawide Construction Corporation
Location	Regions I, II, III, CAR
Agreement	Build-Transfer
Contract Cost	Php 15.06 B (combined)

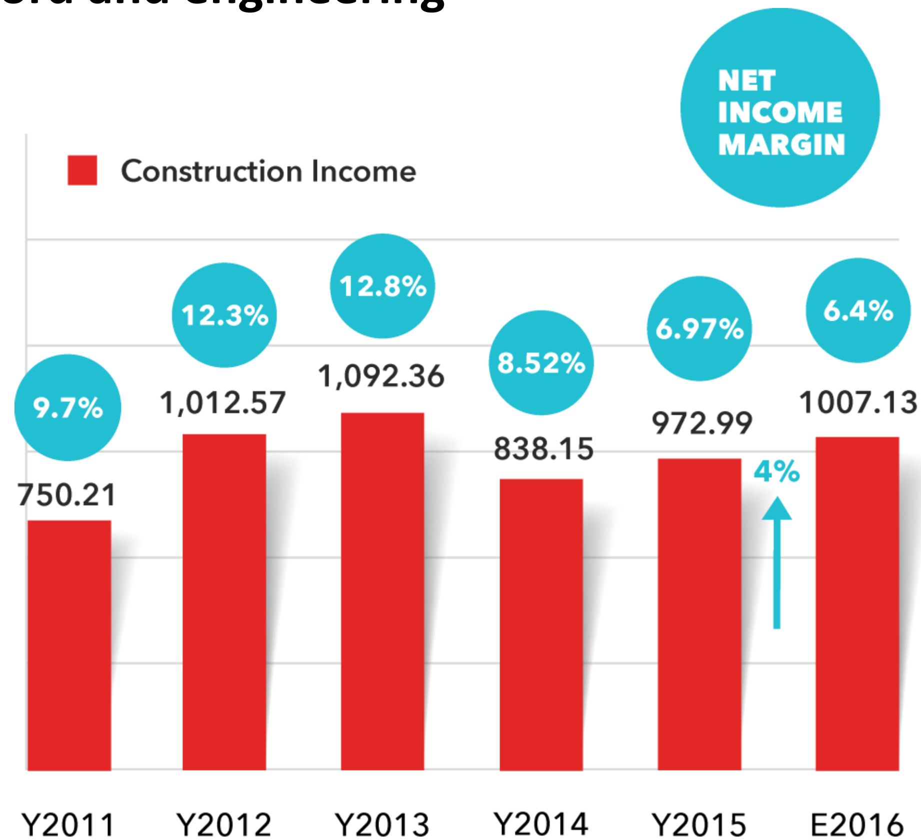
Upward integration from construction revenue as project proponent to generate recurring revenues post-construction completion of operation asset.

MEGAWIDE
ENGINEERING EXCELLENCE

1 THE LEADING CONSTRUCTION COMPANY BUSINESS IN THE COUNTRY

- **Megawide is the preferred contractor of leading property developers with its consistent track record and engineering excellence.**

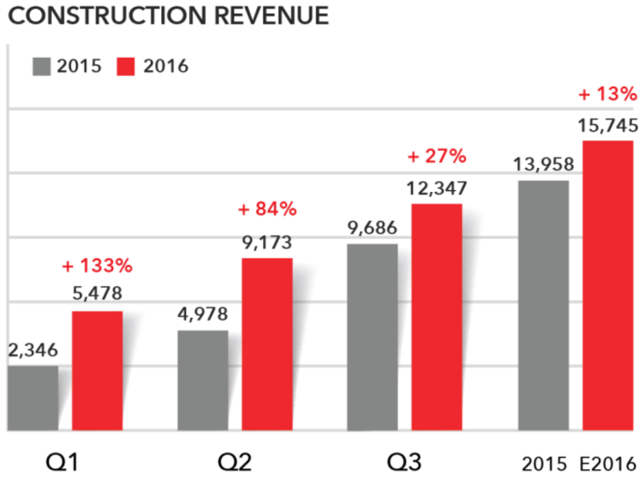


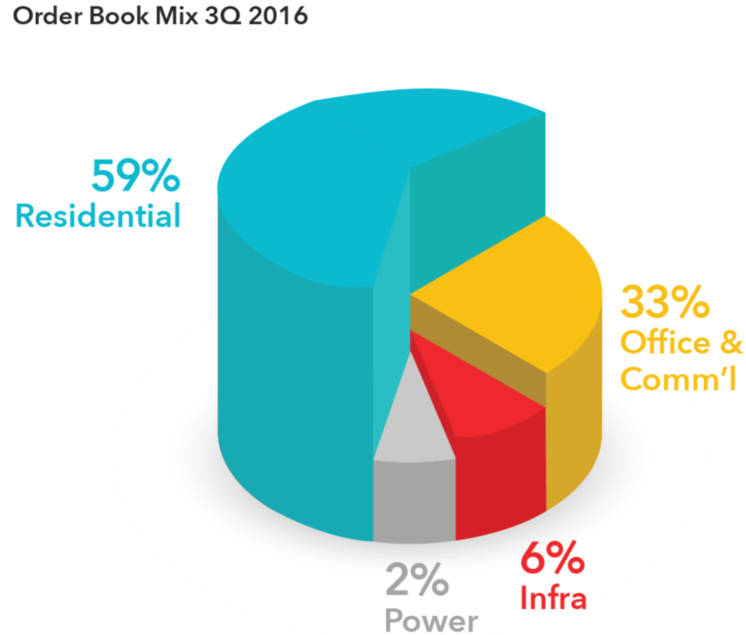


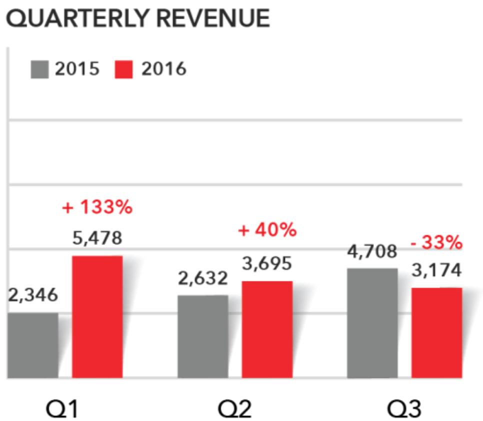
Notes:
Y2015 Expiration of ITH

MEGAWIDE
ENGINEERING EXCELLENCE

1 CONSTRUCTION OPERATIONS

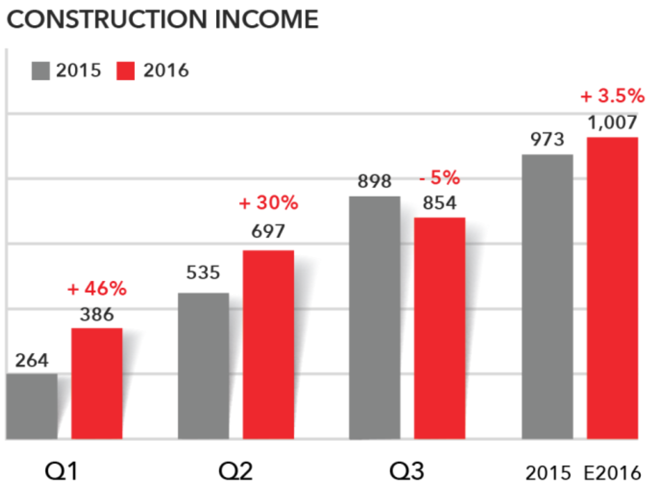


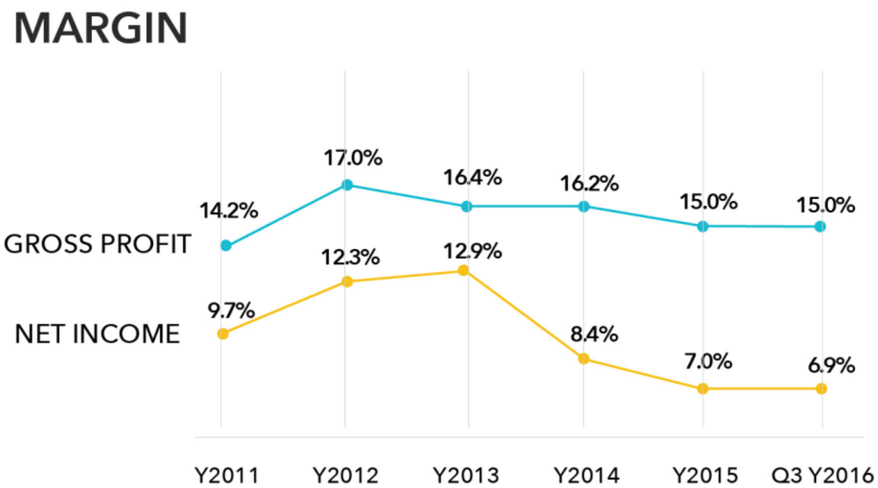




- **78% accomplishment of 2016 guidance, albeit slower quarter revenue velocity.**
- **E2016 expected to end +13% vs LY.**
- **Continued diversification of order book mix of residential and low cost housing, office and commercial, and infrastructure projects.**

1 CONSTRUCTION OPERATIONS





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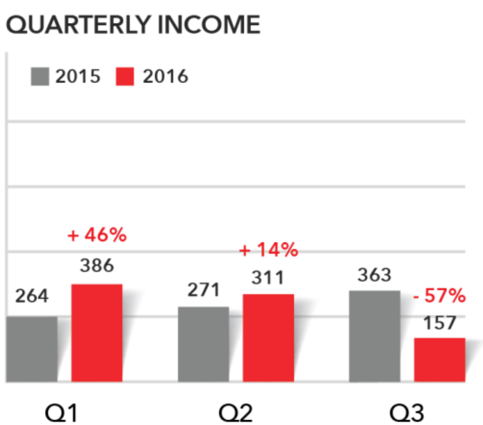
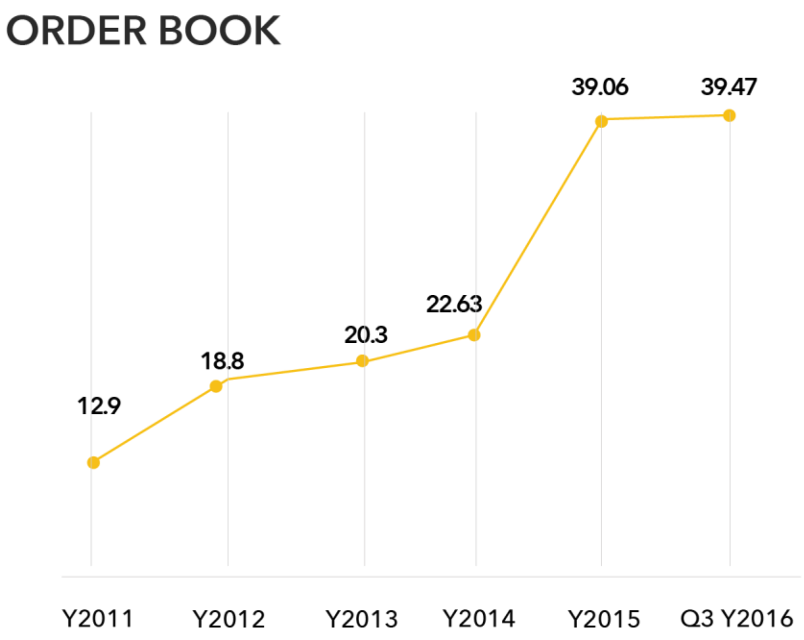
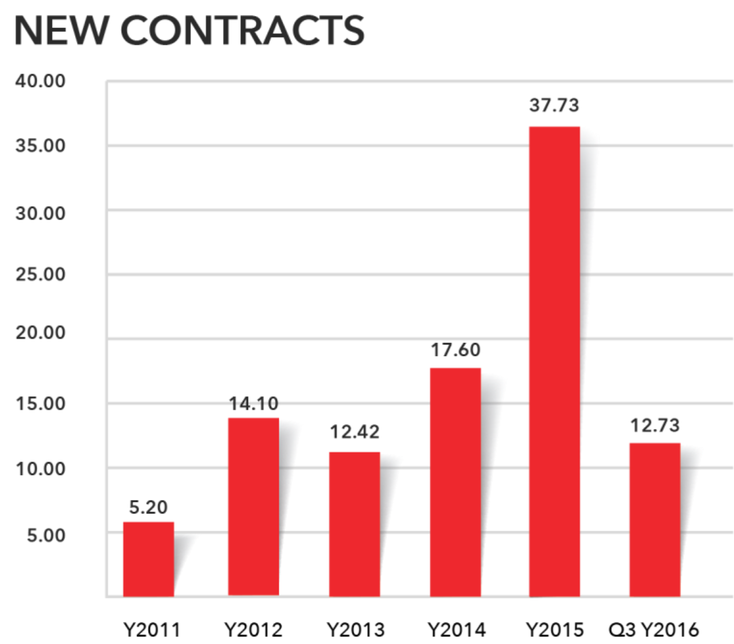


- **Construction Net Income slightly down by -5% vs Q3 2015 but expected to end 2016 +3.5% vs 2015.**
- **Q3 2016 Net Income of P854mn represents 85% accomplishment of 2016 guidance due to strong Q1 and Q2 results.**
- **Construction GP Margins continue to remain sustainable and steady at 15%**

1 CONSTRUCTION OPERATIONS





- Megawide's order book stands strong at P39.47 Bn as of end Sept 2016, providing revenue visibility for the next 2 to 3 years.
- New contracts as of 3Q 2016 at P12.73Bn, expanded sideways in anticipation of two scheduled PPP biddings.
- New contracts include Double Dragon's Meridien Plaza Ph2, 10 West, St. Moritz, Megaworld's Southeast Asean Campus and 8990's Tondo and Cubao Projects.

MEGAWIDE
ENGINEERING EXCELLENCE

1 CONSTRUCTION OPERATIONS

NEW PROJECTS

DoubleDragon Properties Corp.

Project | Double Dragon Corporate Office West
GFA | 26,655 SQ.M

Project | Double Dragon Corporate Office North
GFA | 22,309 SQ.M

8990 Holdings, Inc.

Project | Urban Deca Ortigas
GFA | 800,256 SQM

Project | Urban Deca Tower Cubao
GFA | 131,974 SQM

MEGAWIDE ENGINEERING EXCELLENCE

1 CONSTRUCTION OPERATIONS

NEW PROJECTS

Project | Southeast Asian Campus
GFA | 84,400 SQ.M

MEGAWORLD

Project | One Manchester
GFA | 40,000 SQ.M

Project | St. Moritz Private Estate
GFA | 35,841 SQ.M

Project | 10 West
GFA | 42,537.06 SQ.M

2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES

Mactan Cebu INTERNATIONAL AIRPORT

GMR MEGAWIDE CEBU AIRPORT CORPORATION

Owner	**GMR MEGAWIDE Cebu Airport Corporation**
Location	Airport Road, Lapu-Lapu City
GFA	66,544 sq.m.
Agreement	Build-Operate- Transfer for 25 years
Scope of Work	Land-side Airport Operations & Maintenance
Project Cost	34 B

- On April 22, 2014 the company and its JV Partner GMR won the Concession for brownfield development of Mactan-Cebu International Airport under Build-Operate-Transfer Modality. Concession Period is 25-years.
- Mactan-Cebu International Airport is the 2nd Largest Gateway in the Philippines (next to NAIA).
- The Company took over the Operations and Maintenance of the Airport last November 1, 2014
- Construction broke ground last June 30, 2015 for the construction of the new Terminal 2. Terminal 2 aims to increase passenger handling capacity from 4.5M to 12.5M per annum. Target completion is end of 2018.

2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES

Building New Connections

12 International Destinations

36 Average International One-way Flights a Day

Building New Connections

23 Domestic Destinations

140 Average Domestic One-way Flights a Day

Connectivity: New flights as of JUNE 2016

Philippine Airlines
Los Angeles, USA , Osaka & Nagoya, Japan

EVA AIR
Taipei, Taiwan

Emirates
Dubai, UAE

cebu pacific
Taipei, Taiwan & Narita, Japan

JINAIR
Busan, South Korea

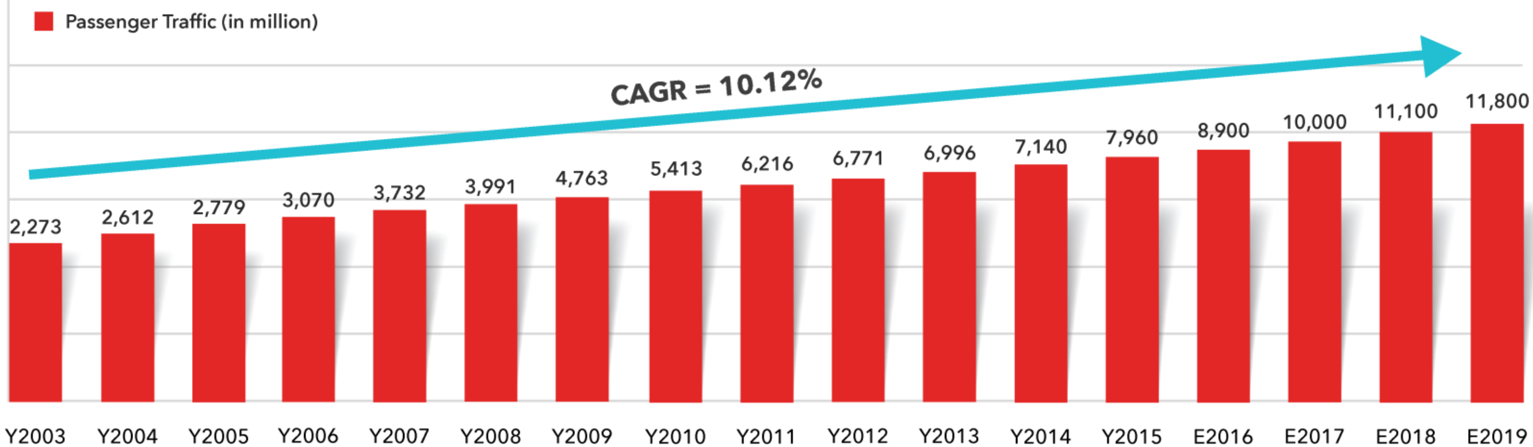
Mactan Cebu International Airport — Making a Difference

MEGAWIDE ENGINEERING EXCELLENCE

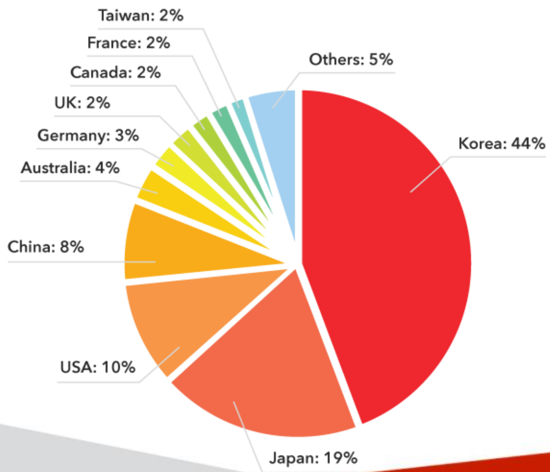
2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES

Mactan Cebu INTERNATIONAL AIRPORT
GMR MEGAWIDE CEBU AIRPORT CORPORATION

- Mactan-Cebu Airport handled passenger traffic of 7.97 million in 2015
- Since Y2003, traffic has grown at Compounded Annual Growth (CAGR) of 10.12%. The pace of traffic growth over the next 5 years is expected to continue at 10.34% CAGR.



Breakdown of Foreign Tourists (Year 2015)



Passenger Volume and Comparison Growth (2014 vs. 2015)

	2014	2015	Increase (in %)
Domestic	5.21	5.90	13.24%
International	1.69	2.07	22.50%
Total	6.90	7.97	15.50%

MEGAWIDE ENGINEERING EXCELLENCE

2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES

Since handover, the leasable space has increased by 38.5% and is expected to further increase upon completion of Terminal 2.

Expanding Retail Stores

Exciting Food & Beverage Outlets

Growth in Sales per Person

2014
Mactan-Cebu International Airport

2015
Mactan-Cebu International Airport

Suvarnabhumi Airport Bangkok, Thailand

2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES

INTERNATIONAL FLIGHTS

FROM 15 / TO 33

DOMESTIC FLIGHTS

FROM 55 / TO 120

CHECKING IN

FROM 10.5 mins / TO 6.85 mins

GETTING A LUGGAGE

FROM 11 mins / TO 6.5 mins

GETTING THROUGH AIRPORT SECURITY

FROM
Pre-check-in: 9 mins
Final Security Check: 6 mins

TO
3.9 mins
2.760 mins

RETAIL OUTLETS

FROM 17 / TO 23

DINING OPTIONS

FROM 17 / TO 27

Mactan Cebu INTERNATIONAL AIRPORT

GMR MEGAWIDE CEBU AIRPORT CORPORATION

AWARDS

2014

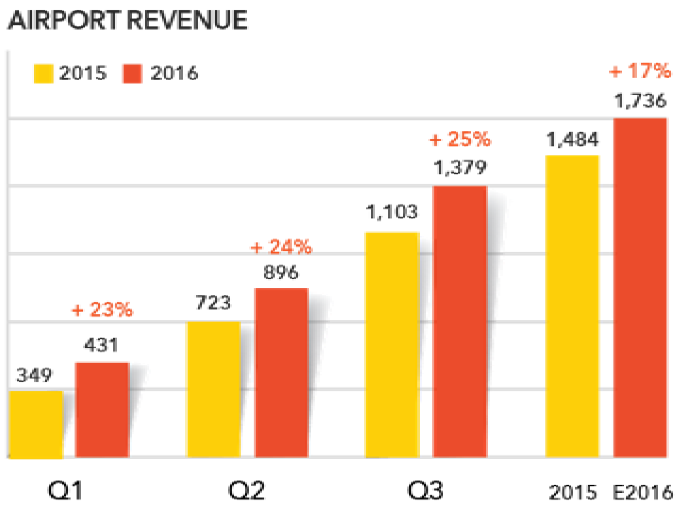
- **Guide to Sleeping in Airports**
  18th Best Airport in Asia
- **Partnerships Awards International**
- Shortlist for Best Transit Project

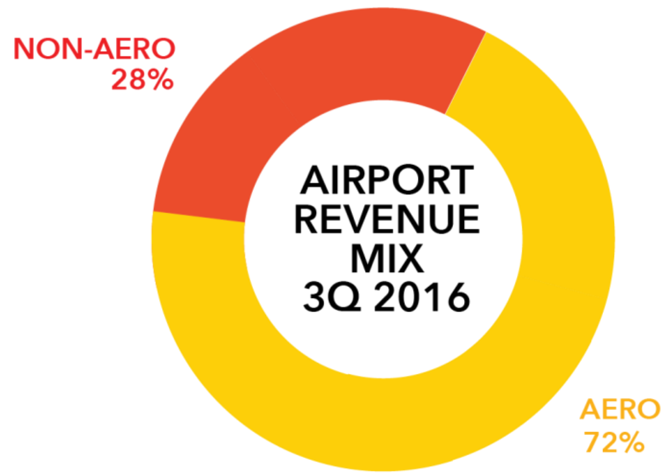
2015

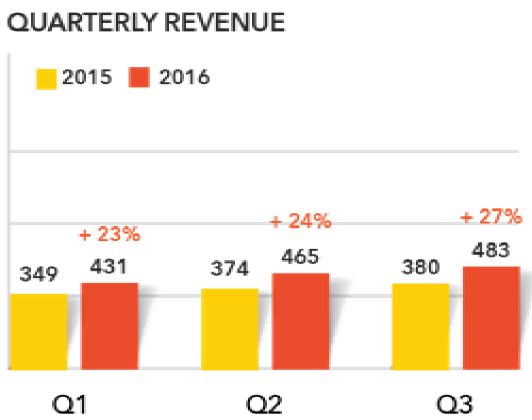
- **Euromoney-IJGlobal**
  Asia Pacific PPP Deal of the Year
- **The Asset Triple A Infrastructure Awards**
  Best Transport Deal – Highly Commended
- **Project Finance International**
  Asia Pacific Transport Deal of the Year

MEGAWIDE ENGINEERING EXCELLENCE

2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES



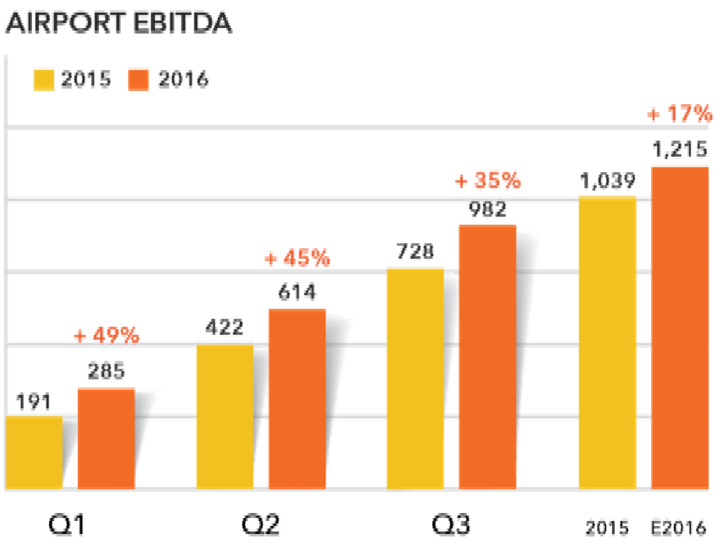


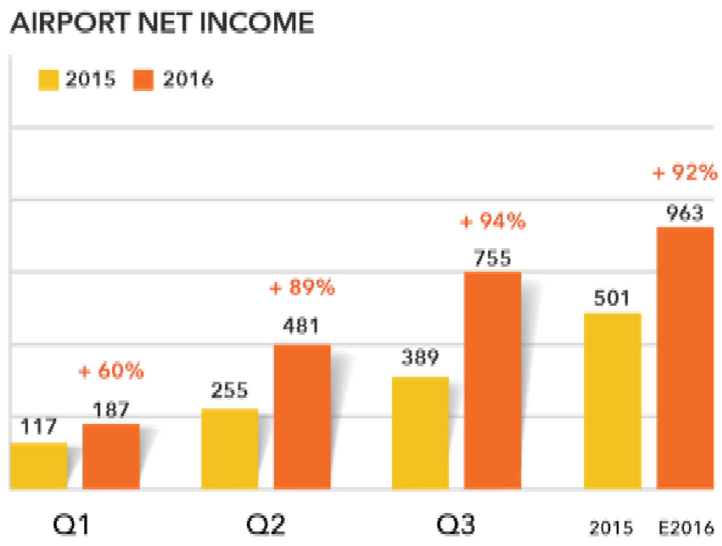


- **Q3 Airport Revenues +25% vs Q3 2015, driven by growth in Aero, Non-aero revenues and passenger growth, is 79% of E2016 target of +17% vs LY.**
- **Non-Aero revenues from commercial and rental revenues increased +57% due to new concessionaire contracts.**

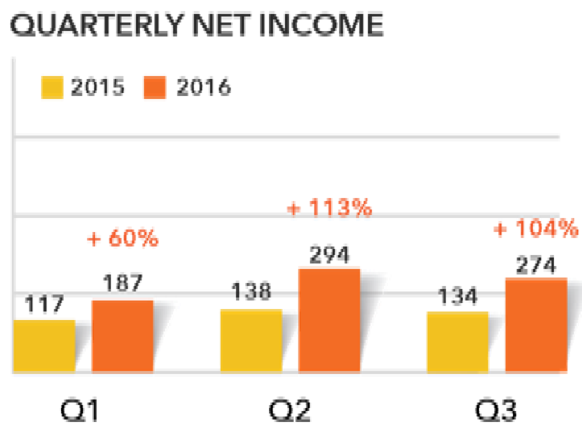
MEGAWIDE
ENGINEERING EXCELLENCE

2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES





- **Airport EBITDA increased +35% vs Q3 2015, with EBITDA Margin at 71%.**
- **Net Income for Airport jumped 94% vs same period LY, and is 78% accomplishment vs E2016 guidance.**
- **Airport Net Income Margin registered at 55% for Q3 2016 vs 35% in Q3 2015 due to commencement of ITH.**



MEGAWIDE
ENGINEERING EXCELLENCE

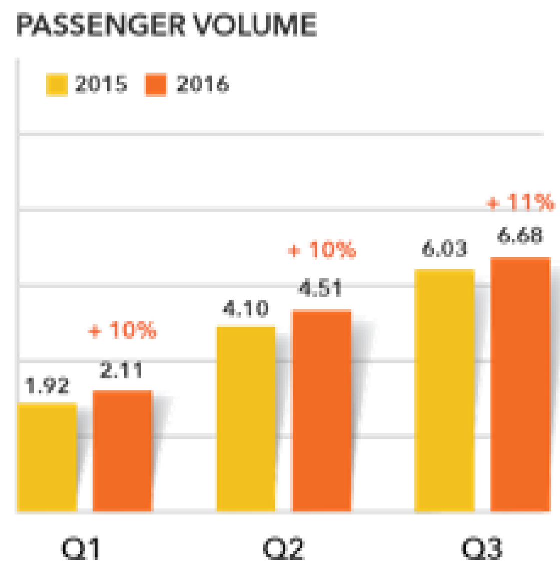
2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES

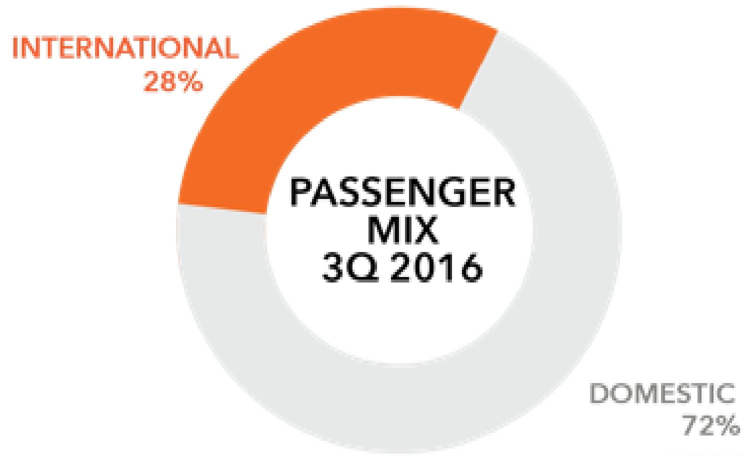
Air Traffic Volume			
	3Q 2015	3Q 2016	% Increase
Domestic	39,009	42,143	8%
Int'l	10,349	12,005	16%
Total	49,358	54,148	10%

- International Flights continue to grow faster than Domestic with new flight connections from Cebu to DXB, LAX, Taipei

Passenger Traffic Volume (in Millions)			
	3Q 2015	3Q 2016	% Increase
Domestic	4.46	4.81	8%
Int'l	1.57	1.87	19%
Total	6.03	6.68	11%

- Top International Arrivals:
  - Koreans
  - Japanese
  - Americans
  - Chinese





MEGAWIDE
ENGINEERING EXCELLENCE

2 LARGEST PRIVATE AIRPORT OPERATOR IN THE PHILIPPINES

BUSINESS UPDATES

- New Routes Confirmed

	Route	Frequency	Start date
Thai Smile	Bangkok	Daily	Summer 2017
Vanilla Air	NRT	Daily	25th Dec
T’way	Daegu (South Korea)	5/week	Dec / Jan 2017
China Eastern	Chengdu (China)	4/week	23rd Sept
Air Asia (Philippines)	Singapore	Daily	Nov/Dec
	Taipei	3/week	25th Nov
PAL	Singapore	4/week	Dec

- **Thai Smile, Vanilla Air and T’way are new airlines coming into Philippines**
- **Air Busan plans to increase frequency to Pusan starting in the Winter schedule -- 7x to 9x (Sept 2016) to 11x (Nov 2016) to 14x (March 2017). Schedule will depend on runway closure times**
- **Eaststar Jet plans to start daily flights to Incheon starting Summer 2017. Schedule will depend on runway closure times**
- **Ongoing discussion with Chinese carriers.**
- **Additional frequencies from both PAL (with 5 new routes in 2017) and Cebu Pacific (with 3 new domestic routes in Nov 2016)**
- **Cebu Connect initiative was established to help easy transfers (8 centrally located transfer desks) for D2D and D2I/I2D pax.**

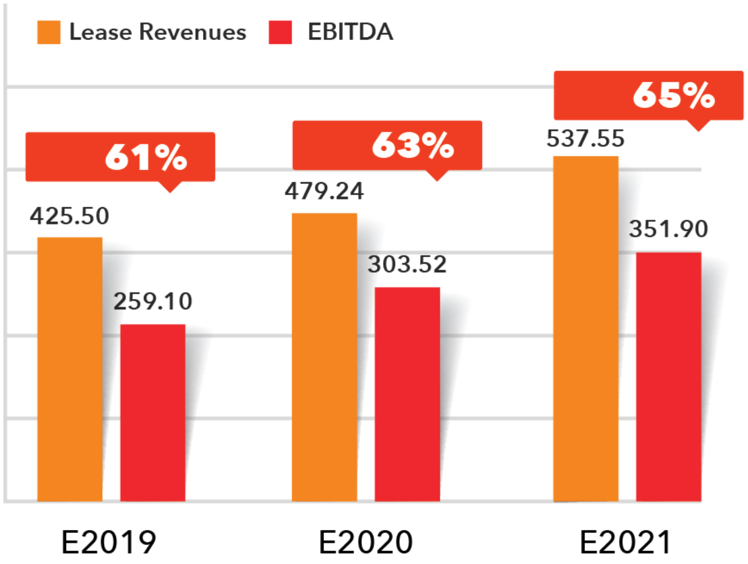
MEGAWIDE
ENGINEERING EXCELLENCE

3 PROGRESSIVE PROPERTY TRANSPORT DEVELOPER

M W M TERMINALS

Owner	**MWM Terminal (Megawide-Waltermart)**
Location	Manila-Cavite Expressway, Paranaque
Project Site	4.59 Hectares
Agreement	Build- Transfer-Operate for 35 years
Project Cost	3.5 B

EBITDA MARGIN



SOUTHWEST INTEGRATED TRANSPORT SYSTEM

The Southwest Integrated Transport Terminal is projected to deliver a recurring income base from terminal operations, leasable retail, office, and commercial space upon project completion in end 2018.

4 FAST GROWING PURE RENEWABLE ENERGY POWER GENERATOR

CITICORE POWER

- 100% — Silay Solar Power, (Negros Occ) 25 MW
- 100% — Next Generation Power (Bataan) 18 MW
- 100% — First Toledo Solar Energy (Cebu) 60 MW
- 100% — Himamaylan Biomass Power, Inc. (Negros Occidental)
- 100% — Rio Norte Hydro Corporation (Isabela)
- 96.11% — Upper Maslog Hydro Corporation (Eastern Samar)

BATAAN SOLAR FARM

CLIENT | NEW GENERATION POWER TECHNOLOGY
LOCATION | FREEPORT AREA OF BATAAN, BGY. ALAS-ASIN, MARIVELES, BATAAN
GFA | 37 HECTARES
CAPACITY | 18 MEGAWATTS
68,500 PHOTOVOLTAIC (PV) MODULES

CONTRACT COST | PHP 1.74B

SILAY SOLAR POWER PLANT

CLIENT | SILAY SOLAR POWER INC.
LOCATION | SILAY CITY, NEGROS OCCIDENTAL
GFA | 43 HECTARES
CAPACITY | 25 MEGAWATTS
96,000 PHOTOVOLTAIC (PV) MODULES

CONTRACT COST | PHP 2.18B

TOLEDO SOLAR FARM

CLIENT | FIRST TOLEDO SOLAR ENERGY CORP.
LOCATION | TOLEDO CITY, CEBU
GFA | 73 HECTARES
CAPACITY | 60 MEGAWATTS
193,440 PV MODULES

CONTRACT COST | PHP 5.24B

ILAGUEN HYDRO POWER PLANT

A 29.1 MEGAWATT HYDRO POWER PLANT IN ISABELA

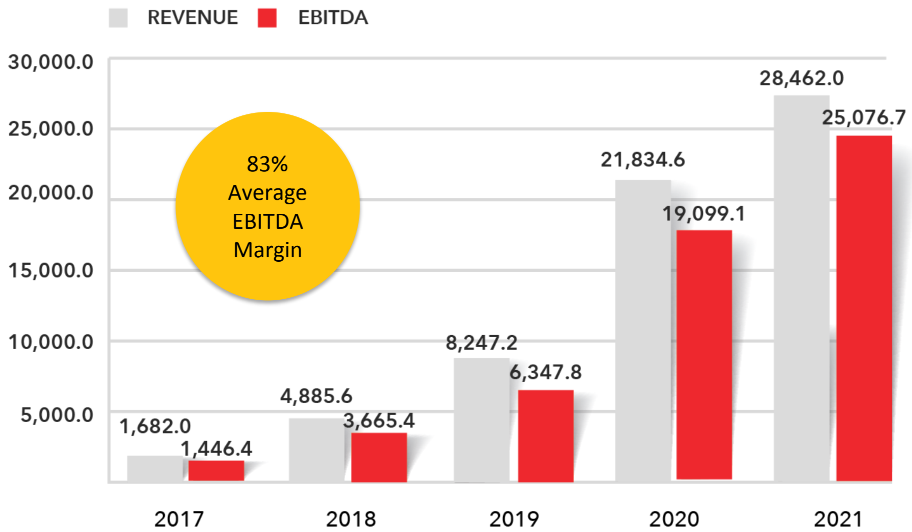
HIMAMAYLAN BIOMASS POWER PLANT

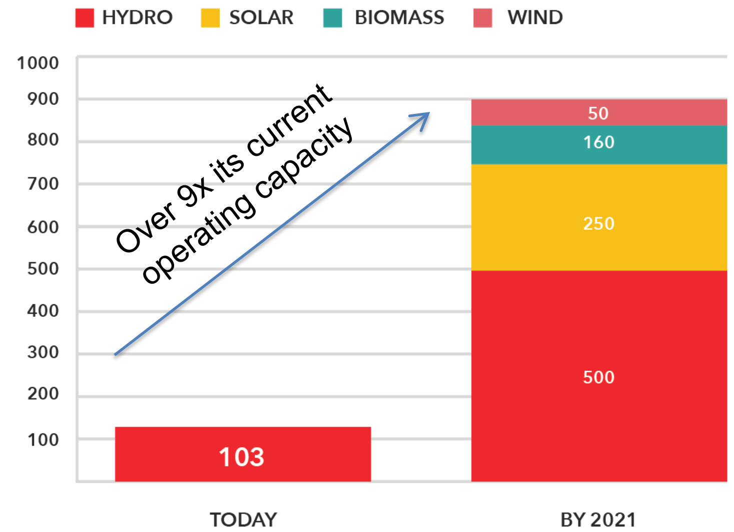
LOCATION | HIMAMAYLAN NEGROS OCCIDENTAL
DESCRIPTION | RAW MATERIAL FOR BIOGAS PRODUCTION IS NAPIER GRASS

MEGAWIDE ENGINEERING EXCELLENCE

4 FAST GROWING PURE RENEWABLE ENERGY POWER GENERATOR

- The Company currently has 3 types of power assets:
  1. **Operating projects - total installed capacity of 103MW Solar Power; awaiting FIT**
  2. **Projects under advanced development - total of 110MW of mix Solar (60) Hydro Power (40) and Biomass (12) to start construction within Y2016.**
  3. **Projects under pre-development - robust pipeline of over 20 projects with an aggregate capacity of over 800MW.**

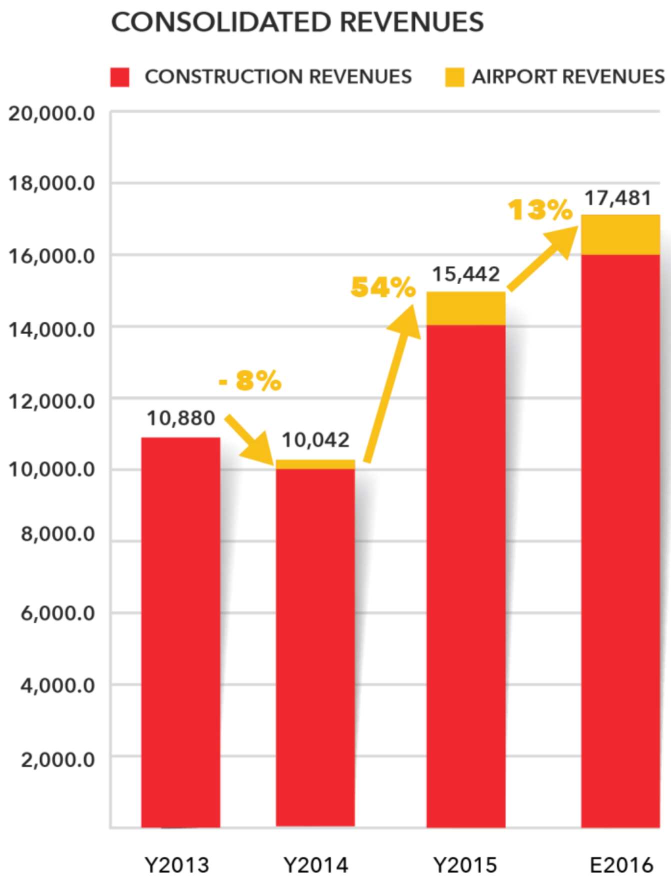


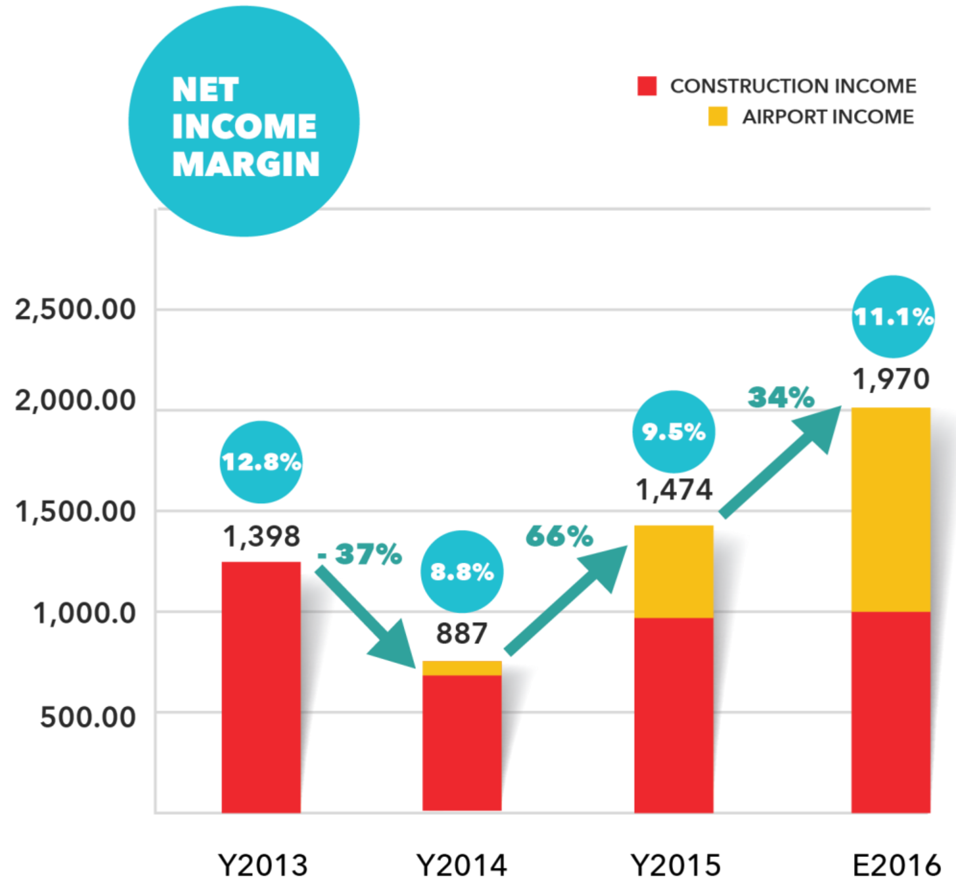


In the next 5 years, the Company is targeting to achieve approximately 1,000MW of RE composed of a diverse mix of sources. With this portfolio and mix, the Company is projecting to achieve over P25 billion in revenues by 2021 from a 2017 expected level of around P1.6 billion.

MEGAWIDE
ENGINEERING EXCELLENCE

FINANCIAL HIGHLIGHTS – Guidance Y2016





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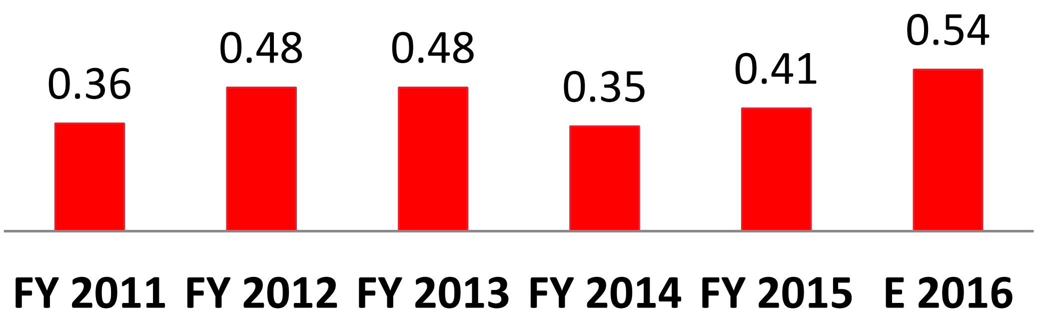
HISTORICAL CORE EARNINGS PER SHARE (EPS)



NOTE: Core EPS for FY2013 excludes a one-time trading gain of P306Mn.

Dividend Payout History

Record Date	Type	Amount	Date of Payment
October 14, 2011	Common Shares	P257,100,001.00	November 10, 2011
July 20, 2012	Cash	P150,024,528.20	August 15, 2012
July 19, 2013	Common Shares	P380,636,801.00	August 14, 2013
October 22, 2014	Stock	P750,000,000.00	November 17, 2014
February 27, 2015	Preferred Shares	P70,250,000.00	March 3, 2015
May 8, 2015	Preferred Shares	P70,250,000.00	June 3, 2015
August 6, 2015	Preferred Shares	P70,250,000.00	September 3, 2015
November 6, 2015	Preferred Shares	P70,250,000.00	December 6, 2015
February 23, 2016	Preferred Shares	P70,250,000.00	March 3, 2016
May 10, 2016	Preferred Shares	P70,250,000.00	June 3, 2016
August 9, 2016	Preferred Shares	P70,250,000.00	September 3, 2016
November 8, 2016	Preferred Shares	P70,250,000.00	December 3, 2016

MEGAWIDE
ENGINEERING EXCELLENCE

BUSINESS CATALYSTS

The continued stability of the Philippines, coupled with the new Duterte Administration will further give Megawide a foundation for future growth.

Increase In Government Infrastructure Spending
17 identified PPP projects, including regional airport bundles

$30Bn OFW Remittance and VP Robredo's Focus on 1.4Mn out of 4.65Mn Housing Backlog

BPO Sector's continued growth Demand for Office Building contracts

DENR's thrust: green consciousness and sustainable sources of energy

BUSINESS UPDATES | PPP Projects for Bidding

PUBLIC-PRIVATE PARTNERSHIP CENTER

▪ *5 REGIONAL AIRPORTS*

Cost	P110.42Bn
Mode	Operate-Add-Transfer (including Runway)
Concession Period	30 years

BACOLOD P20.26Bn

ILOILO P30.40Bn

DAVAO P40.57Bn

CAGAYAN DE ORO P14.62Bn

BOHOL P4.57Bn

▪ *PRISON FACILITIES*

Cost	Php 50.18 B
Concession	Build- Transfer-and-Maintain (BTM)
Cooperation Period	20 Years

Source: PPP Center (http://ppp.gov.ph/)

SUMMARY

Megawide (PSE: MWIDE) is a publicly listed diversified engineering conglomerate focused in Construction and Infrastructure Development with four core business segments:

1. The Largest Building Construction Company in the Country **- preferred contractor of blue chip companies**
2. Largest Private Airport Operator in the Philippines **- leading position for bidding for new airports**
3. Progressive Property Developer in the Country **- develop mixed-use anchored on infrastructure**
4. Fast growing Pure Renewable Energy Power Generator in the Philippines **– with diverse source of mix**

MEGAWIDE
ENGINEERING EXCELLENCE

COMPANY INFORMATION

Company Name	Megawide Construction Corporation
Office Address	20 N. Domingo St., Brgy. Valencia, Quezon City
Telephone Numbers	(02) 655-1111
Website	www.megawide.com.ph
	•fb.com/MegawideConstructionCorporationOfficial
	•twitter.com/megawidebuilds
Email Address	investorrelations@megawide.com.ph

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